BLUE OWL

Blue Owl
Technology Income Corp.

Formerly known as: Owl Rock Technology Income Corp.

(OTIC)

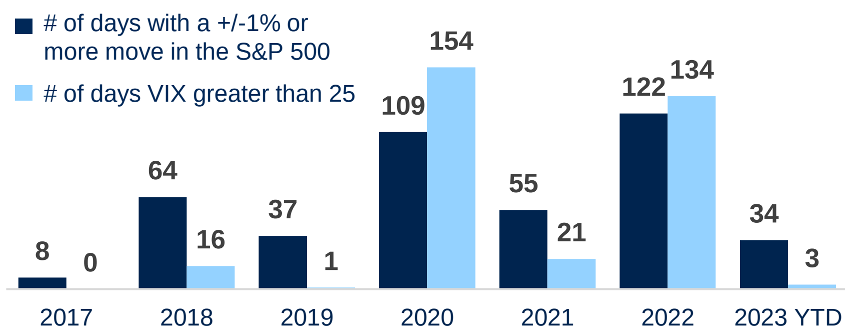
As of October 31, 2023

Today's market presents several challenges

In the current public market environment, income-seeking investors may be finding it increasingly difficult to find yield and total returns without taking on excessive risk.

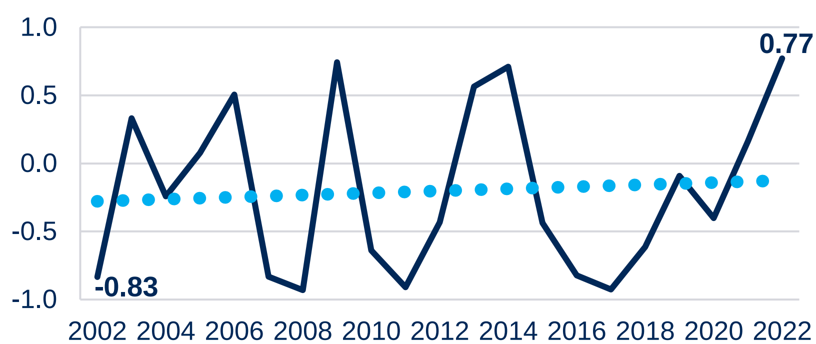
Heightened volatility in public markets presents additional risk and threatens the balance of investment portfolios.

Volatile Trading Days by Year[1]



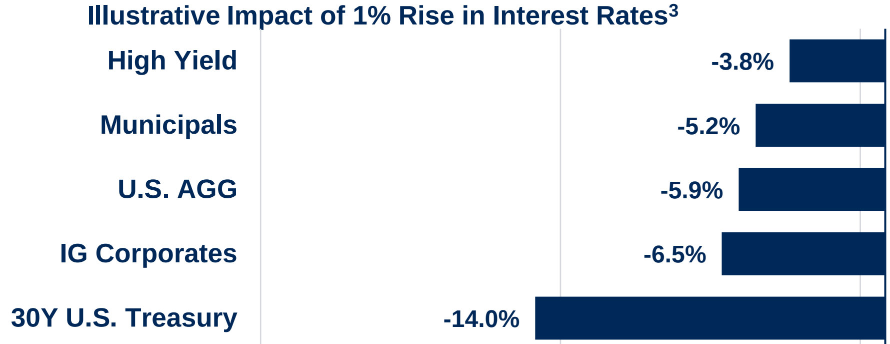
The income portion of a portfolio is meant to provide **returns uncorrelated from equity markets.** This is becoming increasingly untrue in public assets.

Correlation Between Bonds and Equities - Last 20 Years[2]



The traditional income suite is **highly susceptible to rising rates and inflation.**

Illustrative Impact of 1% Rise in Interest Rates[3]

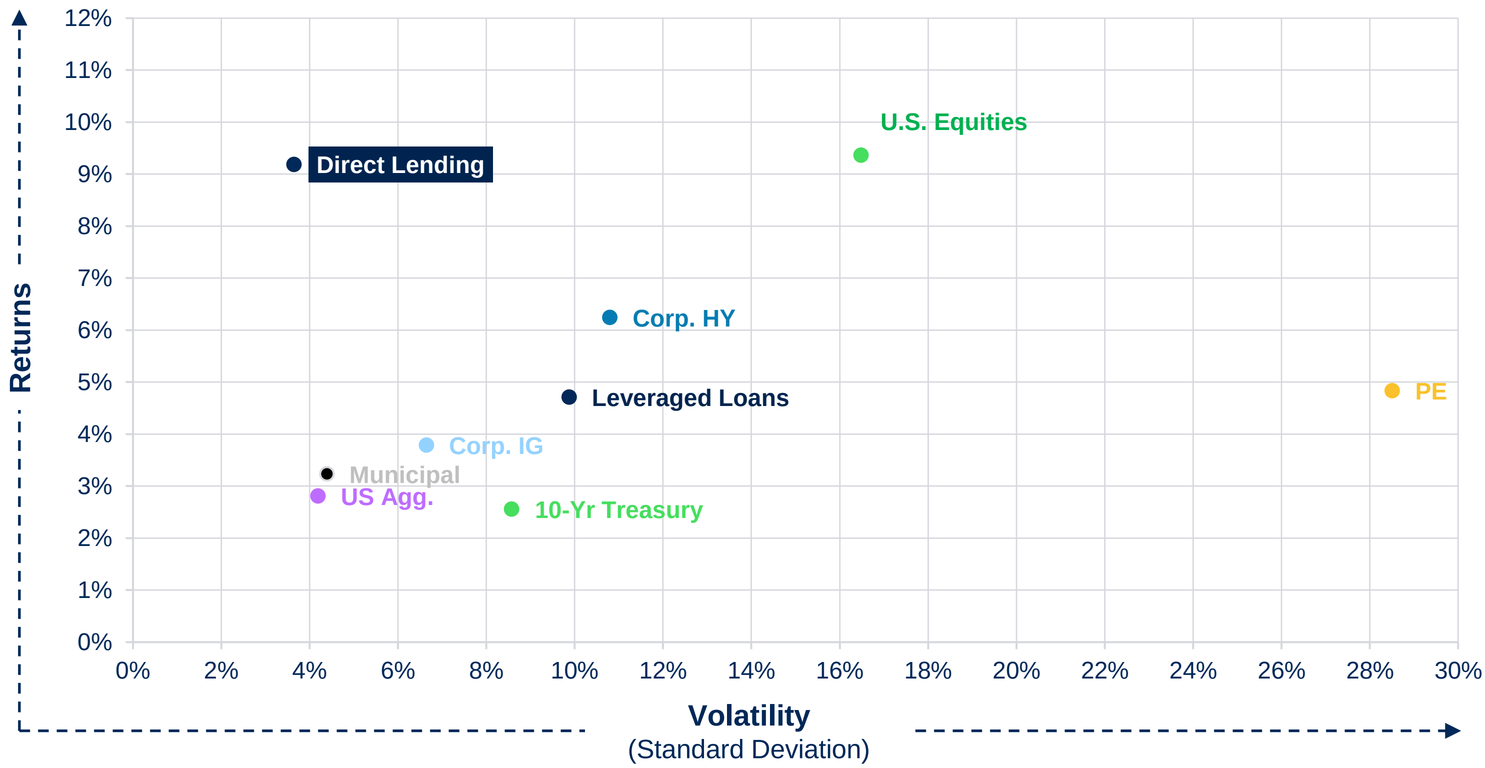


As of September 30, 2023. There can be no assurance that historical trends will continue. Indices listed do not represent benchmarks for the funds but allow for comparison of a fund's performance to an Index. An investor cannot invest directly in an index. Index performance does not reflect fees and expenses. 1. Source: Bloomberg 2. Annual Update (as of 12/31/22) Source: Bloomberg. Bonds represented by : U.S. Aggregate Bond Index, Equities represented by S&P 500. 3. Chart is for illustrative purposes only. Fixed income sectors shown are provided by Barclays and are represented by the following Bloomberg Barclays Indices—High Yield: U.S. Corporate High-Yield Bond Index; Municipals: Municipal Bond 10-Year Index; U.S. Bonds: U.S. Aggregate Bond Index; IG Corporates: U.S. Corporates Index. Change in price is calculated as New Price = (Price + (Price * -Duration * Change in Interest Rates)) + (.05 * Price * Convexity * (Change in Interest Rates)2) For index definitions, please see the Index Definitions page following this presentation. Fixed income security risks include credit, liquidity, call, duration, and interest-rate risk. Investments in high-yield ("junk") bonds involve greater risk of price volatility, illiquidity, and default than higher-rated debt securities Municipal securities may be adversely impacted by state/local, political, economic, or market conditions. Obligations of U.S. Government agencies are supported by varying degrees of credit but are generally not backed by the full faith and credit of the U.S. Government.

Private Credit offers an alternative

While past performance is not a guarantee of future results, Investments in direct loans to private companies can introduce enhanced risk-adjusted returns and meaningful diversification to portfolios. Floating rate structure may provide stability in rising rate environments.

Historical Risk/Return Since 2005[1]



Historical Correlation[2]

	Corporate High Yield	Corporate Investment Grade	Municipal Bonds	US Aggregate Bonds	10 Year Treasury
Direct Lending	0.75	0.23	0.14	-0.17	-0.53

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1. As of September 30, 2023. Sources: Bloomberg; Cliffwater. Benchmarks: Direct Lending = Cliffwater Direct Lending Index; U.S. Aggregate Bonds = Bloomberg Barclays US Aggregate Bond Index; Municipal Bonds = Bloomberg Barclays U.S. Municipal Index; Corp. Investment Grade = Bloomberg Barclays U.S. Corporate Bond Index; High Yield = Bloomberg Barclays US High Yield Index; Leveraged Loans = SP LSTA Leveraged Loan Index; 10-Yr Treasury = Bloomberg Barclays 10 Year US Treasury Index; Equities = S&P 500 Index; PE = Private Equity Total Return Index USD. Risk measured as standard deviation of quarterly returns. 2. As of September 30, 2023 since 1/1/2005. Correlation data is as of Report Date. Sources: Bloomberg; Cliffwater Direct Lending Index (“CDLI”). Benchmarks: Cliffwater Direct Lending Index, Bloomberg Barclays US Aggregate Bond Index, Bloomberg Barclays U.S. Municipal Index, Bloomberg Barclays U.S. Corporate Bond Index, Bloomberg Barclays US High Yield Index, SP LSTA Leveraged Loan Index.

Within Direct Lending, software has defensive characteristics

Software and technology companies have historically had favorable, risk-mitigating attributes for lenders.

Mission Critical Solutions

Technology/software is fundamental to business operations

Highly Recurring Revenue

Strong visibility into recurring revenue streams

Market Leaders

Dominant or growing players selling to established blue-chip customer bases

Strong Profitability

Strong unit economics create substantial operating leverage

Strong Customer Retention

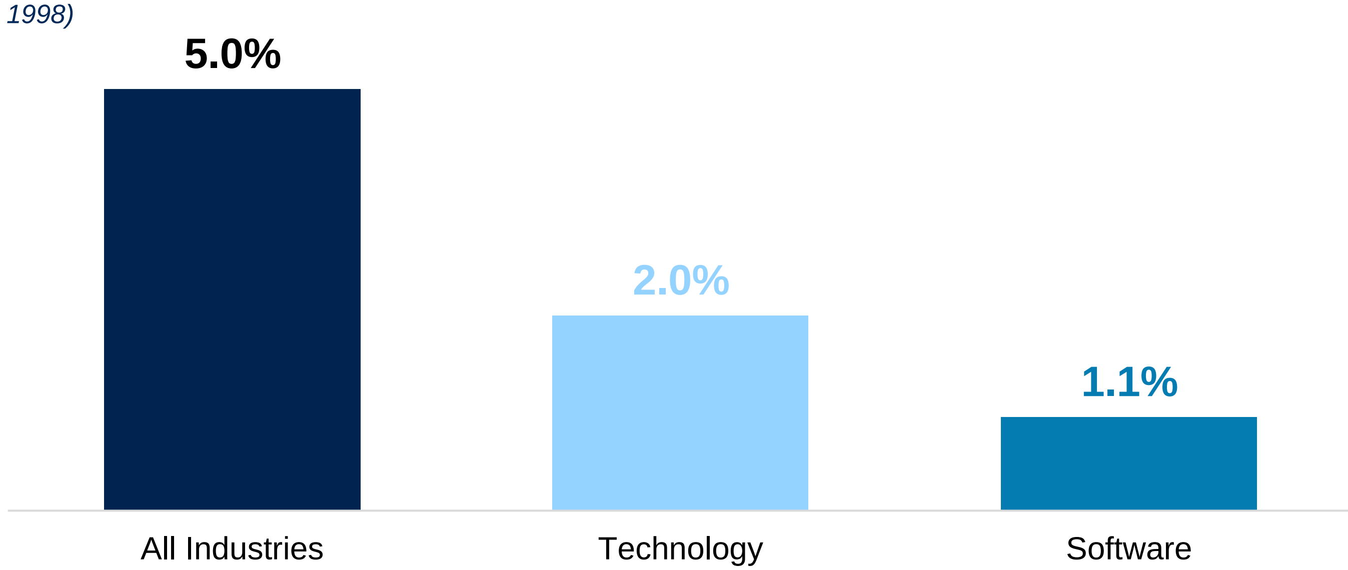
Highly embedded software with meaningful switching costs

Highly Capital Efficient

Low capex and working capital results in high free cash flow

Cumulative Default Allocation by Industry[1]

(Since 1998)

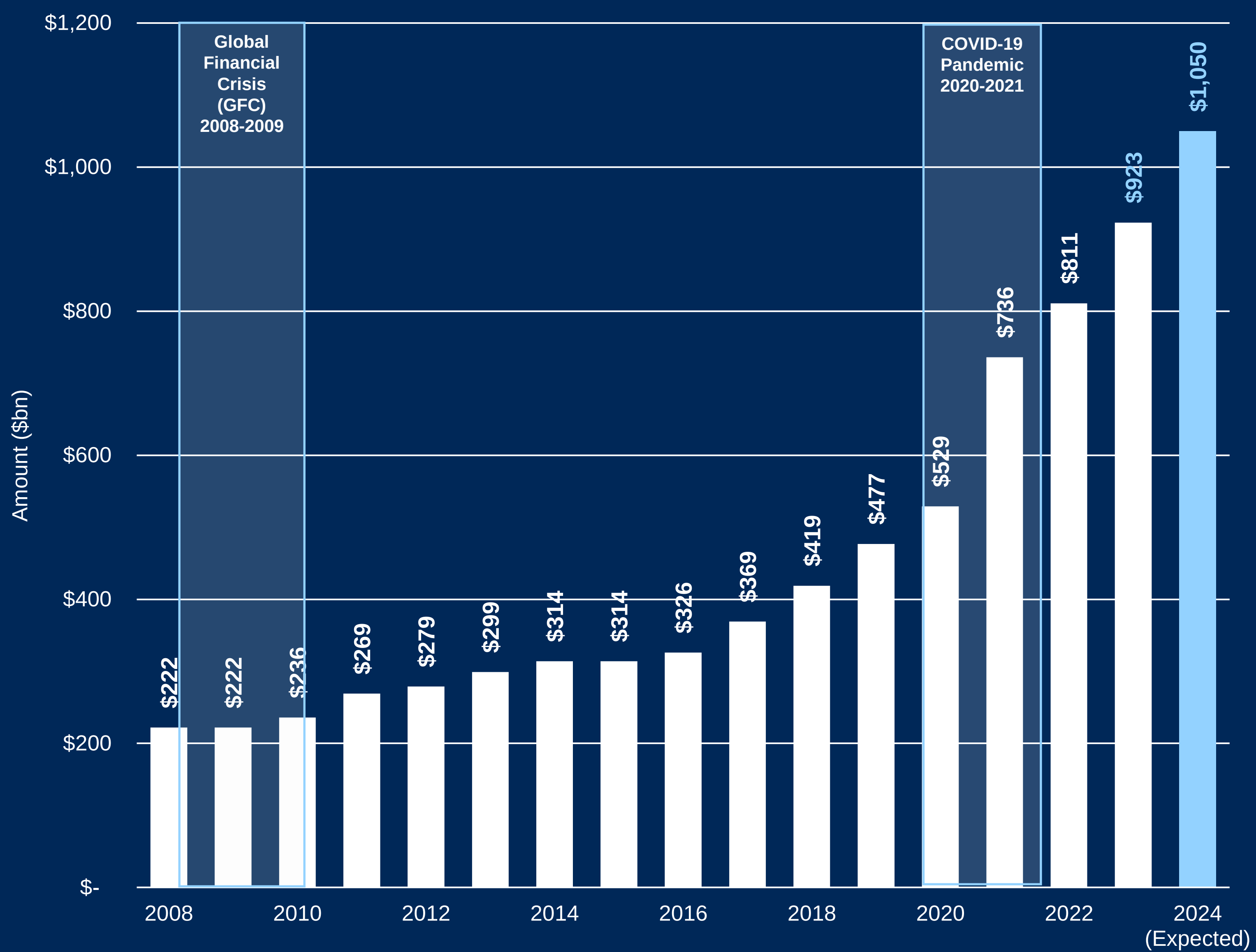


All investments involve risk including potential loss of principal. Source: Default rates comprise S&P LCD loan data from 1/1/1998 through September 30, 2023, and there can be no guarantee that historical trends will continue. **1.** LCD defines a default as an event in which the company files for bankruptcy, the facility gets downgraded to D by S&P (not due to below par buybacks), or the interest payment is missed without a forbearance. Industry default rate is calculated by taking the total industry default amount in US dollars and dividing it by the total default amount in US dollars of all loans. The All-Industries default rate shown represents a weighted average of all industry default rates by each industry default amount. The specific industries shown herein are included as representative of the technology sector generally and are not intended to reflect a sole or primary area of investment of any Blue Owl strategy. Software is a sub-category in LCD database named “Software and Data Integration;” Tech is classified as “Computers and Electronics.” LCD represents Leveraged Commentary & Data, a provider of leveraged loan news, analytics, and index products. LCD is an offering of S&P Global Market Intelligence.

Access a rapidly growing, largely non-public market

Software demand is generally inelastic and increasingly viewed as a "utility," but a vast majority of the industry is not accessible via public markets.

Estimated Worldwide Software Spending[1]
(Since 2008)



99% **of U.S. technology companies are not publicly traded[2,3]**

As of July 2023 unless otherwise noted. **All investments involve risk of loss, including loss of principal invested. There can be no assurance that historical trends will continue.** **1.** Gartner, Newsroom: Worldwide IT & Software Spending; pulled from press releases. **2.** Public Technology Companies represented by Russell 3000 list of IT holdings. **3.** Technology Total Market Source: CompTIA Cyberstates 2022 report as of March 2022.

Blue Owl's Software Lending strategy

A differentiated approach that offers access to software and technology companies while limiting the inherent risk of public equity markets.

Our Approach to Software Investment

Growth Capital (10-20%)

- Made up of preferred and common equity, convertible notes, warrants, and unsecured debt.
- Seeks to provide income and the potential to participate in the upside of favorable equity markets.

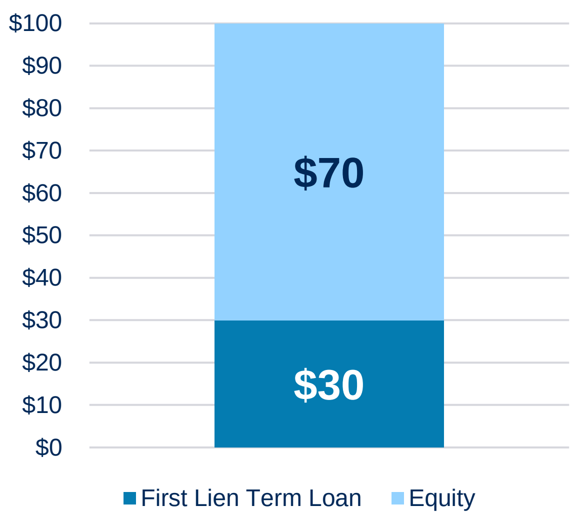
Traditional Financing (80-90%)

- Made up of first and second lien senior secured loans made to established private software companies, diversified by end market; targeting 1-2% position sizes and low loan-to-values (LTV).
- Seeks to provide an attractive current income stream for portfolios in all market conditions.

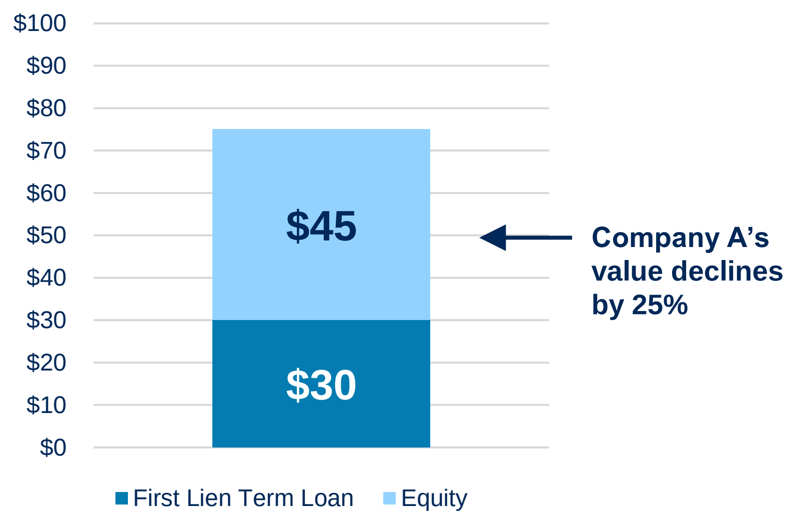
Loan-to-Value: Illustrative Impact on Company A

In the event of a decline in a company's market value, debt investors are "cushioned" by equity

Loan-to-Value = 30%



Loan-to-Value = 40%

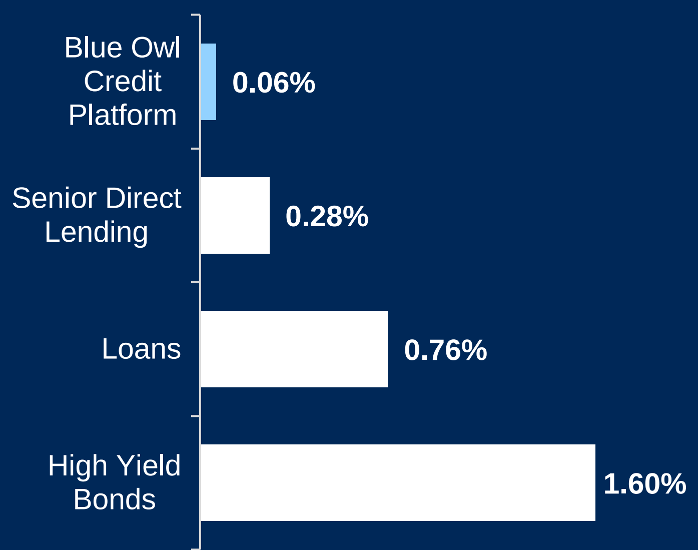


Charts are for illustrative purposes only and are not representative of any investment's performance. Actual results may vary. Senior secured loans may provide priority of payment, but payment is not guaranteed. Senior secured loans are subject to risks, including that loans can be difficult to value and are highly illiquid; they are also subject to nonpayment, collateral, bankruptcy, default, extension, prepayment and insolvency risks. Collateral securing any loan may lose some or all of its value over time, which could have adverse consequences on investment including loss of principal. Blue Owl focuses primarily on originating senior-secured loans to middle market companies but as disclosed in offering documents, Blue Owl software strategies may also invest in unsecured loans, subordinated loans, equities and warrants.

Blue Owl: a proven technology investor

With a team of 33 investment professionals dedicated to technology investing, Blue Owl is a market leader in direct lending to software companies. Since inception, Blue Owl's direct lending team has reviewed over $611 billion of technology opportunities and has deployed over $31 billion of capital across the platform

Average Annual Loss Rates[1,2]



Blue Owl Credit Experience[3]

~$73B Capital deployed

433 Total deals closed

0.06% Annualized loss rate[1]

As of September 30, 2023. Past performance is not a guarantee of future results. There can be no assurance that historical trends will continue during the life of any fund. 1. Average annual loss rate based on total annual net realized losses across all investments divided by the average aggregate quarterly cost of investments. The loss rate is based on the average loss rates in each year since inception from 2016 to 3Q23. 2. Source: SP LCD, Cliffwater, JP Morgan. Market loss rates calculated as average loss rates and defined as: for loans, based on SP LCD default rates for all loan $ defaults as percentage of total outstanding and calculated as default*(1 – average historical Recovery Rate) from 2016 to 3Q23; Direct Lending based on Cliffwater Direct Lending Index realized gains/losses from 2Q16 to 2Q23; High Yield Bonds based on JP Morgan Default Monitor annual defaults and calculated as default* (1 – average historical Recovery Rate) from 2016 to 3Q23; Recovery rates for loans of range from 48-63% by year and 22-55% for bonds and are based on JP Morgan Default Monitor, November 1, 2023. 3. Blue Owl credit experience based on investments made across the platform and in all direct lending strategies.

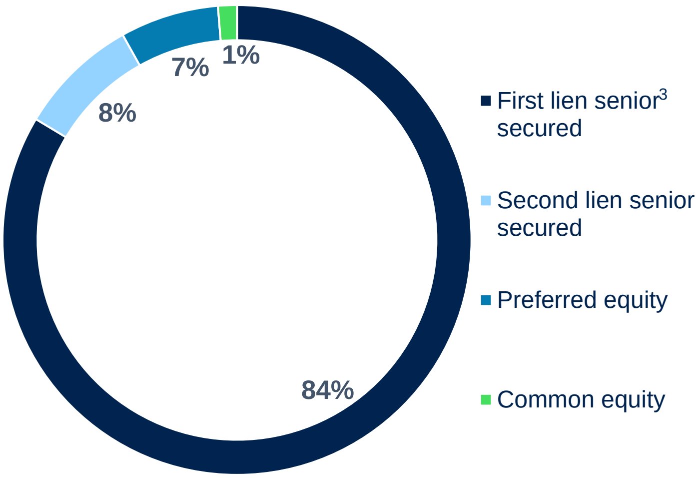
Blue Owl Technology Income Corp. (OTIC)

OTIC is a differentiated private credit strategy that employs a risk-adjusted approach to investing in private software and technology businesses. The strategy seeks to provide investors with attractive current income and long-term capital appreciation.

Fund Highlights

Class I: 8.79% Class D: 8.54% Class S: 7.95%	Class I: 9.91% Class D: 9.66% Class S: 9.05%	$2.7 Billion	100 portfolio companies 24 industries
Annualized Distribution Rates[1]	LTM Distribution Rates[2]	Portfolio Size	Diversification

Breakdown by Asset Type



Senior Secured Direct Lending[4]

Portfolio	Revenue	EBITDA	Net Loan-to-Value[6]
88.5%	$1.2B	$324M	32%

Growth Capital Investments[5]

Portfolio	Revenue	Enterprise Value	Net Loan-to-Value[7]
8.0%	$2.2B	$15.2B	45%

As of October 31, 2023, unless noted otherwise. Past performance is not a guarantee of future results. Weightings are based on fair value of investments unless otherwise noted. Borrower financials are derived from the most recently available portfolio company financial statements, have not been independently verified by Blue Owl, and may reflect a normalized or adjusted amount. Accordingly, Blue Owl makes no representation or warranty in respect of this information.

1. Distribution payments are not guaranteed. Blue Owl Technology Income Corp. may pay distributions from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and advances or the deferral of fees and expense reimbursements. The annualized distribution rate shown is calculated by annualizing the declared distributions per share in the previous month and dividing by the previous month's published NAV. The annualized distribution rate shown may be rounded and is net of applicable servicing fees (Class I: No servicing fee, Class D: 0.25%, Class S: 0.85%.) The payment of future distributions is subject to the discretion of OTIC's board of directors and applicable legal restrictions, therefore there can be no assurance as to the amount or timing of any such future distributions. Distributions are not guaranteed. Up to 100% of distributions have been funded and may continue to be funded by the reimbursement of certain expenses that are subject to repayment to the Adviser of OTIC. Such waivers and reimbursements by the Adviser may not continue in the future. For further information, please see our SEC filings at www.sec.gov. **2. Last twelve months (LTM) distribution rate** is calculated by dividing the sum of the prior twelve months stated base distribution per share and special distribution per share by the NAV per share at the beginning of the 12-month period. The calculation does not consider NAV movement over the relevant period. **3.** Includes unitranche investments. **4.** As of September 30, 2023. **Senior secured direct lending, or "traditional financings"** are typically senior secured loans primarily in the form of first lien loans (including "unitranche" loans, which are loans that combine both senior and subordinated debt, generally in a first lien position) and second lien loans. In connection with our senior secured loans, we generally receive a security interest in certain of the assets of the borrower and consequently such assets serve as collateral in support of the repayment of such senior secured loans. **5.** As of September 30, 2023. **Growth capital investments** are typically unsecured obligations of the borrower, and might be structured as unsecured indebtedness, convertible bonds, convertible equity, preferred equity, and common equity. We seek to limit the downside potential of our investments by negotiating covenants in connection with our investments consistent with preservation of our capital. Such restrictions may include affirmative covenants (including reporting requirements), negative covenants (including financial covenants), lien protection, change of control provisions and board rights, including either observation rights or rights to a seat on the board under some circumstances. Our equity investments are typically not control-oriented investments, and we may structure such equity investments to include provisions protecting our rights as a minority-interest holder. **6.** "Net LTV" represents the net ratio of "loan to value" for each portfolio company, weighted based on the fair value of OTIC's loan investment. The "attachment point" is the principal amount of debt that is senior to OTIC's loan investment, and that amount plus the principal amount of the loan in which OTIC invested and other equally ranked debt is the "last dollar" amount. "Value" represents an estimate of enterprise value of each portfolio company, a calculation that will vary by portfolio company. **7.** Growth capital LTV is presented on a net basis. LTVs as of September 30, 2023.

OTIC summary of key terms

Structure	Perpetually non-traded business development company; ORTIC does not intend to seek a liquidity event
Management Fee	1.25% of net assets (no management fee on leverage)
Incentive Fee	• 12.5% of net investment income subject to 5% hurdle • 12.5% of realized capital gains
Distributions[1]	Paid monthly (distributions are not guaranteed, may represent a return of capital and may be paid from sources other than cash flow from operations)
Tax Reporting	1099
Closings	Monthly closes; 100% of capital invested upon closing
Liquidity[2]	Up to 5%/quarter; 20%/year of outstanding shares (share repurchase plan). No early withdrawal charge.

	Class I	Class D	Class S
Minimum Initial Investment	Investment minimums vary. Please consult your financial representative.		
Max Upfront Fee[4,5]	None	Up to 1.50% net offering proceeds	Up to 3.50% of net offering proceeds
Ongoing Service Fee[4,5]	None	0.25% of net asset value (annualized)	0.85% of net asset value (annualized)

This information is summary in nature and is in no way complete, and these terms have been simplified for illustrative purposes and may change materially at any time without notice. This information omits certain important details about the stated terms and does not address certain other key Fund terms or risks or represent a complete list of all OTIC terms. If you express an interest in investing in OTIC, you will be provided with a prospectus, subscription agreement, and other documents ("Fund Documents"), which shall govern in the event of any conflict with the general terms listed herein. You must rely only on the information contained in the Fund Documents in making any decision to invest. Please see prospectus for corresponding terms. **1. OTIC may pay distributions from sources other than cash flow from operations, including, without limitation, the sale of assets, borrowings, return of capital or offering proceeds, and advances or the deferral of fees and expense reimbursements, and that the Issuer has no limits on such amounts it may pay from such sources.** **2.** Any periodic repurchase offers are subject in part to our available cash and compliance with the BDC and RIC qualification and diversification rules promulgated under the 1940 Act and the Code, respectively. While we intend to continue to conduct quarterly repurchase offers as described above, we are not required to do so and may suspend or terminate the share repurchase program at any time. All periodic repurchase offers are subject to Board approval. **3.** Suitability requirements vary by broker-dealer. Please consult your financial representative. **4.** To be paid by the investor. **5.** Composition of Class S upfront sales load may change but will not exceed 3.50%. **6.** Ongoing Service Fee, together with the Maximum Upfront Sales Load, to be capped at 10% of gross proceeds or such other lower amount as Blue Owl may negotiate with its distribution partners.

Software Lending: purpose-built for today's uncertain environment

Income investors are likely facing challenges in today's marketplace.

- Volatility
- Correlation
- Rising rates

Direct lending to software companies seeks to mitigate market risk.

- Diversified by end markets
- Focus on companies with stable recurring revenues
- Mission-critical products & services

Blue Owl's differentiated approach may provide attractive total returns with downside mitigation.

- Proven track record in software investing
- Access to private companies
- Senior secured, low LTV

To learn more about OTIC and Blue Owl's software lending funds, visit otic.com

OTIC Risk Factors

An investment in Blue Owl Technology Income Corp. ("OTIC") is speculative and involves a high degree of risk, including the risk of a substantial loss of investment, as well as substantial fees and costs, all of which can impact an investor's return. The following are some of the risks involved in an investment in OTIC's common shares; however, an investor should carefully consider the fees and expenses and information found in the "Risk Factors" section of the OTIC prospectus before deciding to invest:

- You should not expect to be able to sell your shares regardless of how OTIC performs and you should consider that you may not have access to the money you invest for an indefinite period of time. An investment in shares of OTIC's common stock is not suitable for you if you need access to the money you invest.
- OTIC does not intend to list its shares on any securities exchange and does not expect a secondary market in its shares to develop. As a result, you may be unable to reduce your exposure in any market downturn. If you are able to sell your shares before a liquidity event is completed, you will likely receive less than your purchase price.
- OTIC has implemented a share repurchase program pursuant to which it intends to conduct quarterly repurchases of a limited number of outstanding shares of its common stock. OTIC's board of directors has complete discretion to determine whether OTIC will engage in any share repurchase, and if so, the terms of such repurchase. OTIC's share repurchase program will include numerous restrictions that limit your ability to sell your shares. As a result, share repurchases may not be available each month. While OTIC intends to continue to conduct quarterly tender offers as described above, it is not required to do so and may amend or suspend the share repurchase program at any time.
- Distributions on OTIC's common stock may exceed OTIC's taxable earnings and profits, particularly during the period before it has substantially invested the net proceeds from its public offering. Therefore, portions of the distributions that OTIC pays may represent a return of capital to you for U.S. federal tax purposes. A return of capital is a return of a portion of your original investment in shares of OTIC common stock. As a result, a return of capital will (i) lower your tax basis in your shares and thereby increase the amount of capital gain (or decrease the amount of capital loss) realized upon a subsequent sale or redemption of such shares, and (ii) reduce the amount of funds OTIC has for investment in portfolio companies. OTIC has not established any limit on the extent to which it may use sources other than cash flows from operations to fund distributions.
- Distributions may also be funded in significant part, directly or indirectly, from the deferral of certain investment advisory fees that may be subject to repayment to the Adviser and/or the reimbursement of certain operating expenses, that may be subject to repayment to the Adviser and its affiliates. Significant portions of distributions may not be based on investment performance. In the event distributions are funded from deferrals of fees and reimbursements by OTIC's affiliates, such funding may not continue in the future. If OTIC's affiliates do not agree to reimburse certain of its operating expenses, then significant portions of OTIC's distributions may come from sources other than cash flows from operations. The repayment of any amounts owed to OTIC's affiliates will reduce future distributions to which you would otherwise be entitled.
- The payment of fees and expenses will reduce the funds available for investment, the net income generated, the funds available for distribution and the book value of the common shares. In addition, the fees and expenses paid will require investors to achieve a higher total net return in order to recover their initial investment. Please see OTIC's prospectus for details regarding its fees and expenses.
- OTIC intends to invest in securities that are rated below investment grade by rating agencies or that would be rated below investment grade if they were rated. Below investment grade securities, which are often referred to as "junk," have predominantly speculative characteristics with respect to the issuer's capacity to pay interest and repay principal. They may also be illiquid and difficult to value.
- The Adviser and its affiliates face a number of conflicts with respect to OTIC. Currently, the Adviser and its affiliates manage other investment entities, including Blue Owl Capital Corporation, Blue Owl Capital Corporation II and Blue Owl Credit Income Corp., and are not prohibited from raising money for and managing future investment entities that make the same types of investments as those OTIC targets. As a result, the time and resources that the Adviser devotes to OTIC may be diverted. In addition, OTIC may compete with any such investment entity also managed by the Adviser for the same investors and investment opportunities. Furthermore, the Adviser may face conflicts of interest with respect to services it may perform for companies in which OTIC invests as it may receive fees in connection with such services that may not be shared with OTIC.
- The incentive fee payable by OTIC to the Adviser may create an incentive for the Adviser to make investments on OTIC's behalf that are risky or more speculative than would be the case in the absence of such compensation arrangements. OTIC may be obligated to pay the Adviser incentive fees even if OTIC incurs a net loss due to a decline in the value of its portfolio and even if its earned interest income is not payable in cash.
- The information provided above is not directed at any particular investor or category of investors and is provided solely as general information about Blue Owl products and services to regulated financial intermediaries and to otherwise provide general investment education. No information contained herein should be regarded as a suggestion to engage in or refrain from any investment-related course of action as Blue Owl Securities LLC, its affiliates, and OTIC are not undertaking to provide impartial investment advice, act as an impartial adviser, or give advice in a fiduciary capacity with respect to the materials presented herein.

Index definition

U.S Equity represented by the S&P 500 Index: A stock market index that measures the stock performance of 500 large companies listed on stock exchanges in the United States. Indices are not actively managed and investors cannot invest directly in the indices.

10-Year Treasury: The 10-year Treasury note is a debt obligation issued by the United States government with a maturity of 10 years upon initial issuance. A 10-year Treasury note pays interest at a fixed rate once every six months and pays the face value to the holder at maturity.

Corp. Investment Grade represented by the Bloomberg Barclays U.S. Corporate Bond Index. This index measures the investment grade, fixed-rate, taxable corporate bond market. It includes USD-denominated securities publicly issued by US and non-US industrial, utility and financial issuers. Indices are not actively managed and investors cannot invest directly in the indices.

Corp. High Yield represented by the Bloomberg Barclays US Corporate High Yield Index. This index measures the USD-denominated, high yield, fixed-rate corporate bond market. Indices are not actively managed and investors cannot invest directly in the indices.

Municipal bonds represented by the Bloomberg Barclays U.S. Municipal Index. This index covers the USD-denominated long-term tax-exempt bond market. The index has four main sectors: state and local general obligation bonds, revenue bonds, insured bonds and prerefunded bonds. (Future Ticker: I00730US) Indices are not actively managed and investors cannot invest directly in the indices.

Leveraged Loans represented by the S&P/LSTA Leveraged Loan Index. This index is a common benchmark and represents the 100 largest and most liquid issues of the institutional loan universe. Indices are not actively managed and investors cannot invest directly in the indices.

Direct lending represented by the Cliffwater Direct Lending Index (CDLI). The CDLI seeks to measure the unlevered, gross of fee performance of U.S. middle market corporate loans, as represented by the asset-weighted performance of the underlying assets of Business Development Companies (BDCs), including both exchange-traded and unlisted BDCs, subject to certain eligibility requirements. Indices are not actively managed and investors cannot invest directly in the indices.

U.S. Agg represents the Bloomberg Barclays US Aggregate Bond Index. This index is a broad-based flagship benchmark that measures the investment grade, US dollar-denominated, fixed-rate taxable bond market. The index includes Treasuries, government-related and corporate securities, mortgage-backed securities, asset backed securities and commercial mortgaged backed securities. Indices are not actively managed and investors cannot invest directly in the indices.

Important information

Unless otherwise noted the Report Date referenced herein is as of October 31, 2023.

Past performance is not a guarantee of future results.

Assets Under Management ("AUM") refers to the assets that we manage and are generally equal to the sum of (i) net asset value ("NAV"); (ii) drawn and undrawn debt; and (iii) uncalled capital commitments.

The material presented is proprietary information regarding Blue Owl Capital Inc. ("Blue Owl"), its affiliates and investment program, funds sponsored by Blue Owl, including the Blue Owl Credit, GP Strategic Capital Funds and the Real Estate Funds (collectively the "Blue Owl Funds") as well as investment held by the Blue Owl Funds.

An investment in the Fund entails a high degree of risk. Prospective investors should consider all of the risk factors set forth in the "Certain Risk Factors and Actual and Potential Conflicts of Interest" of the PPM or Prospectus, each of which could have an adverse effect on the Fund and on the value of Interests. An investment in the Fund is suitable only for sophisticated investors and requires the financial ability and willingness to accept the high risks and lack of liquidity associated with an investment in the Fund. Investors in the Fund must be prepared to bear such risks for an indefinite period of time. There will be restrictions on transferring interests in the Fund, and the investment performance of the Fund may be volatile. Investors must be prepared to hold their interests in the Fund until its dissolution and should have the financial ability and willingness to accept the risk characteristics of the Fund's investments. There can be no assurances or guarantees that the Fund's investment objectives will be realized, that the Fund's investment strategy will prove successful or that investors will not lose all or a portion of their investment in the Fund.

Furthermore, investors should not construe the performance of any predecessor funds as providing any assurances or predictive value regarding future performance of the Fund.

The views expressed and, except as otherwise indicated, the information provided are as of the report date and are subject to change, update, revision, verification, and amendment, materially or otherwise, without notice, as market or other conditions change. Since these conditions can change frequently, there can be no assurance that the trends described herein will continue or that any forecasts are accurate. In addition, certain of the statements contained in this material may be statements of future expectations and other forward-looking statements that are based on the current views and assumptions of Blue Owl and involve known and unknown risks and uncertainties (including those discussed below) that could cause actual results, performance, or events to differ materially from those expressed or implied in such statements. These statements may be forward-looking by reason of context or identified by words such as "may, will, should, expects, plans, intends, anticipates, believes, estimates, predicts, potential or continue" and other similar expressions. Neither Blue Owl, its affiliates, nor any of Blue Owl's or its affiliates' respective advisers, members, directors, officers, partners, agents, representatives or employees or any other person (collectively the "Blue Owl Entities") is under any obligation to update or keep current the information contained in this document.

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Performance Information: Where performance returns have been included in this material, Blue Owl has included herein important information relating to the calculation of these returns as well as other pertinent performance related definitions.

NAV: We intend to sell our shares at a net offering price that we believe reflects the net asset value per share as determined in accordance with the Company's share pricing policy.

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