

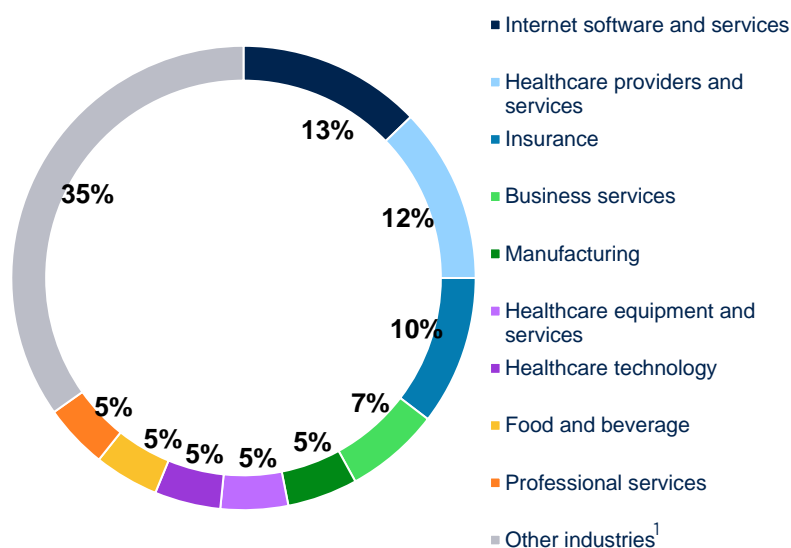
Blue Owl Credit Income Corp.

Formerly known as: Owl Rock Core Income Corp.



Portfolio holdings | 3Q 2023

Blue Owl Credit Income Corp. (“OCIC”) is a perpetually non-traded business development company that offers the potential to generate income by originating loans to, and making debt investments in, U.S. middle market companies. OCIC seeks to leverage Blue Owl’s significant institutional backing and deep relationships in the private equity market to generate investment opportunities that have attractive risk-adjusted return potential.



Portfolio Statistics

261
Portfolio Companies

89%
Senior Secured Loans

99%
Floating Rate Debt Investments²

Portfolio Company Statistics

94%
Private Equity Sponsored²

\$979M
Weighted Average Revenue²

\$234M
Weighted Average EBITDA²

Portfolio Holdings (in thousands)

Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 90.8% of Total Portfolio					
5 Hour Energy	Food and beverage	1st Lien	\$271,563	SR + 6.25%	1.9%
Humanetics	Professional services	1st Lien	\$239,581	SR + 7.00% (2.00% PIK)	1.7%
Anaplan, Inc.	Internet software and services	1st Lien	\$229,639	SR + 6.50%	1.6%
Circana Group, L.P.	Advertising and media	1st Lien	\$227,398	SR + 6.25% (2.75% PIK)	1.6%
Beauty Industry Group	Specialty retail	1st Lien	\$217,227	SR + 6.75%	1.5%
Summit Companies	Business services	1st Lien	\$197,727	SR + 5.50%	1.4%
PCF Insurance Services	Insurance	1st Lien	\$196,375	SR + 6.00%	1.4%
Finastra USA, Inc.	Financial services	1st Lien	\$166,564	SR + 7.25%	1.2%
PPV Intermediate Holdings, LLC	Healthcare providers and services	1st Lien	\$161,619	SR + 5.75%	1.1%
Pacific BidCo Inc.	Healthcare providers and services	1st Lien	\$160,509	SR + 6.00% (0.25% PIK)	1.1%

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This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by the Blue Owl Credit Income Corp. prospectus to individuals who meet minimum suitability requirements. This material is authorized only when it is accompanied or preceded by the prospectus and must be read in conjunction with the prospectus in order to fully understand all of the implications and risks of the offering to which the prospectus relates. Neither the SEC, the Attorney General of the State of New York nor any state securities commission has approved or disapproved of these securities or determined if the prospectus is truthful or complete. Any representation to the contrary is a criminal offense. Securities are offered through Blue Owl Securities LLC, member of FINRA/SIPC, as Dealer Manager. ¹

THIS MATERIAL IS NOT COMPLETE WITHOUT THE ATTACHED IMPORTANT INFORMATION PAGE. FOR MORE INFORMATION, PLEASE CONTACT YOUR FINANCIAL ADVISOR.



Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 90.8% of Total Portfolio					
Covetrus, Inc.	Healthcare providers and services	2nd Lien	\$159,200	SR + 9.25%	1.1%
Asurion, LLC	Insurance	2nd Lien	\$153,918	SR + 5.25%	1.1%
Associations, Inc.	Buildings and real estate	1st Lien	\$153,066	SR + 6.50% (2.50% PIK)	1.1%
AmeriLife Holdings LLC	Insurance	1st Lien	\$152,617	SR + 5.75%	1.1%
Tivity Health, Inc.	Healthcare providers and services	1st Lien	\$149,351	SR + 6.00%	1.0%
Alera Group, Inc.	Insurance	1st Lien	\$148,853	SR + 6.00%	1.0%
Hyland Software, Inc.	Internet software and services	1st Lien	\$144,922	SR + 6.00%	1.0%
Troon Golf, L.L.C.	Leisure and entertainment	1st Lien	\$141,481	SR + 5.75%	1.0%
Parexel	Healthcare providers and services	2nd Lien	\$138,950	SR + 6.50%	1.0%
Hg Genesis 9 Sumoco Limited	Asset based lending and fund finance	Unsecured	£132,556	E + 7.00% PIK	0.9%
Howden Group	Insurance	1st Lien	\$131,000	SR + 5.25%	0.9%
Simplisafe Holding Corporation	Household products	1st Lien	\$130,076	SR + 6.25%	0.9%
Sonny's Enterprises, LLC	Manufacturing	1st Lien	\$129,204	SR + 6.75%	0.9%
Grayshift, LLC	Internet software and services	1st Lien	\$126,397	SR + 8.00%	0.9%
Zendesk, Inc.	Internet software and services	1st Lien	\$120,264	SR + 6.75% (3.25% PIK)	0.8%
Rayus Radiology	Healthcare providers and services	1st Lien	\$119,388	SR + 5.50%	0.8%
Inovar Packaging Group	Containers and packaging	1st Lien	\$115,147	SR + 6.25%	0.8%
Hissho Sushi Merger Sub, LLC	Food and beverage	1st Lien	\$112,265	SR + 5.50%	0.8%
Engage Debtco Limited	Healthcare providers and services	1st Lien	\$109,312	SR + 5.90%	0.8%
Pathgroup	Healthcare providers and services	1st Lien	\$108,767	SR + 5.75%	0.8%
Foundation Consumer Brands, LLC	Consumer products	1st Lien	\$106,635	SR + 6.25%	0.7%
BradyIFS Holdings, LLC	Distribution	1st Lien	\$105,580	SR + 6.25%	0.7%
Guidehouse Inc.	Professional services	1st Lien	\$105,394	SR + 6.25%	0.7%
Gaylord Chemical Company, L.L.C.	Chemicals	1st Lien	\$101,206	SR + 6.00%	0.7%
OnPoint Group	Manufacturing	1st Lien	\$101,188	SR + 6.00%	0.7%
BCPE Watson	Manufacturing	1st Lien	\$100,993	SR + 6.50%	0.7%
Medical Knowledge Group	Healthcare equipment and services	1st Lien	\$98,786	SR + 5.75%	0.7%
Lazer Spot	Transportation	1st Lien	\$97,145	SR + 6.25%	0.7%
BluSky	Business services	1st Lien	\$96,029	SR + 5.25%	0.7%
CoreTrust Purchasing Group LLC	Business services	1st Lien	\$95,554	SR + 6.75%	0.7%
Lignetics Investment Corp.	Consumer products	1st Lien	\$94,770	SR + 6.00%	0.7%
Apex Service Partners, LLC	Professional services	1st Lien	\$93,886	SR + 5.50%	0.7%
Smarsh Inc.	Financial services	1st Lien	\$93,193	SR + 6.50%	0.6%
Len the Plumber	Household products	1st Lien	\$93,159	SR + 5.75%	0.6%
Bamboo US BidCo LLC	Healthcare equipment and services	1st Lien	\$92,887	SR + 6.00%	0.6%
Ideal Tridon Holdings, Inc.	Manufacturing	1st Lien	\$91,955	SR + 6.75%	0.6%
PPC Flexible Packaging	Containers and packaging	1st Lien	\$88,723	SR + 6.40%	0.6%

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Debt Investments⁵: 90.8% of Total Portfolio					
Barracuda Parent, LLC	Internet software and services	2nd Lien	\$87,189	SR + 7.00%	0.6%
Fullsteam Operations, LLC	Business services	1st Lien	\$86,153	SR + 7.50% (3.00% PIK)	0.6%
Unified Women's Healthcare, LP	Healthcare providers and services	1st Lien	\$84,945	SR + 5.25%	0.6%
Tahoe Finco, LLC	Internet software and services	1st Lien	\$83,046	SR + 6.00%	0.6%
Global Music Rights, LLC	Advertising and media	1st Lien	\$82,898	SR + 5.75%	0.6%
Ocala Bidco, Inc.	Healthcare technology	1st Lien	\$81,947	SR + 6.25% (2.75% PIK)	0.6%
KnowBe4	Internet software and services	1st Lien	\$80,269	SR + 7.75%	0.6%
Atlas Technical Consultants	Infrastructure and environmental services	1st Lien	\$79,909	SR + 6.75%	0.6%
Access CIG, LLC	Business services	1st Lien	\$78,824	SR + 5.00%	0.5%
Riveron	Financial services	1st Lien	\$78,346	SR + 6.50%	0.5%
The Shade Store, LLC	Specialty retail	1st Lien	\$77,352	SR + 6.00%	0.5%
PERKINELMER U.S. LLC	Healthcare equipment and services	1st Lien	\$76,925	SR + 6.75%	0.5%
Rhea Parent, Inc.	Healthcare equipment and services	1st Lien	\$76,412	SR + 5.50%	0.5%
Entertainment Benefits Group, LLC	Business services	1st Lien	\$76,391	SR + 4.75%	0.5%
Lyniate	Healthcare technology	1st Lien	\$76,365	SR + 7.00%	0.5%
Kaseya Inc.	Business services	1st Lien	\$73,038	SR + 6.25% (2.50% PIK)	0.5%
OneOncology LLC	Healthcare providers and services	1st Lien	\$70,489	SR + 6.25%	0.5%
Avalara, Inc.	Internet software and services	1st Lien	\$70,067	SR + 7.25%	0.5%
Natural Partners, LLC	Healthcare providers and services	1st Lien	\$67,611	SR + 6.00%	0.5%
EOS U.S. Finco LLC	Telecommunications	1st Lien	\$67,397	SR + 6.00%	0.5%
Acrisure, LLC	Insurance	1st Lien	\$65,705	SR + 5.75%	0.5%
Fortis Solutions Group, LLC	Containers and packaging	1st Lien	\$65,468	SR + 5.50%	0.5%
TrialCard	Healthcare providers and services	1st Lien	\$63,923	SR + 5.00%	0.4%
Integrity Marketing Acquisition, LLC	Insurance	1st Lien	\$63,583	SR + 5.80%	0.4%
MW Industries	Manufacturing	1st Lien	\$63,213	SR + 7.00%	0.4%
OB Hospitalist Group, Inc.	Healthcare providers and services	1st Lien	\$62,999	SR + 5.50%	0.4%
Bamboo US BidCo LLC	Healthcare equipment and services	1st Lien	£61,735	E + 6.00%	0.4%
Help/Systems Holdings, Inc.	Internet software and services	1st Lien	\$61,219	SR + 4.00%	0.4%
Valenz	Healthcare providers and services	1st Lien	\$60,445	SR + 6.50%	0.4%
Stonewall Kitchen	Consumer products	1st Lien	\$60,258	SR + 5.25%	0.4%
PartsSource	Healthcare technology	1st Lien	\$59,687	SR + 5.75%	0.4%
Sailpoint Technologies Holdings, Inc.	Internet software and services	1st Lien	\$59,388	SR + 6.25%	0.4%
Duravant	Manufacturing	2nd Lien	\$56,341	SR + 6.50%	0.4%
Imperial-Dade	Distribution	1st Lien	\$54,800	SR + 4.75%	0.4%
Aegion Corp.	Infrastructure and environmental services	1st Lien	\$54,356	SR + 4.75%	0.4%
Integrated Specialty Coverages, LLC	Insurance	1st Lien	\$54,116	SR + 6.00%	0.4%
Spotless Brands, LLC	Automotive	1st Lien	\$53,476	SR + 6.50%	0.4%
Vermont Aus Pty Ltd	Healthcare providers and services	1st Lien	\$53,011	SR + 5.50%	0.4%
Packaging Coordinators Midco, Inc.	Healthcare equipment and services	2nd Lien	\$52,705	SR + 7.00%	0.4%

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Debt Investments⁵: 90.8% of Total Portfolio					
Dealer Tire, LLC	Distribution	Unsecured	\$52,618	8.00%	0.4%
Ministry Brands Holdings, LLC	Internet software and services	1st Lien	\$52,276	SR + 5.50%	0.4%
Imprivata, Inc.	Healthcare technology	2nd Lien	\$50,294	SR + 6.25%	0.4%
Corza Health, Inc.	Healthcare equipment and services	1st Lien	\$50,011	SR + 6.75%	0.3%
WorldPay	Financial services	1st Lien	\$49,965	SR + 3.00%	0.3%
CPM Holdings, Inc.	Manufacturing	1st Lien	\$49,830	SR + 4.50%	0.3%
Bracket Intermediate Holding Corp.	Healthcare technology	1st Lien	\$49,760	SR + 5.00%	0.3%
K2 Insurance Services	Insurance	1st Lien	\$49,059	SR + 6.75%	0.3%
The Access Group	Internet software and services	1st Lien	\$48,981	SA + 5.00%	0.3%
PCF Insurance Services	Insurance	1st Lien	\$48,861	9.00% PIK	0.3%
Infoblox, Inc.	Internet software and services	2nd Lien	\$48,606	SR + 7.25%	0.3%
KBP Brands, LLC	Food and beverage	1st Lien	\$47,484	SR + 6.50% (1.00% PIK)	0.3%
Ocala Bidco, Inc.	Healthcare technology	2nd Lien	\$47,454	SR + 10.50% PIK	0.3%
Insight Global	Human resource support services	1st Lien	\$47,282	SR + 6.00%	0.3%
Pediatric Associates Holding Company, LLC	Healthcare providers and services	1st Lien	\$47,272	SR + 4.50%	0.3%
Sphera	Business services	1st Lien	\$46,284	SR + 5.50%	0.3%
Confluent Medical Technologies, Inc.	Healthcare equipment and services	2nd Lien	\$45,080	SR + 6.50%	0.3%
QAD, Inc.	Internet software and services	1st Lien	\$44,896	SR + 5.38%	0.3%
Humanetics	Professional services	1st Lien	£44,121	E + 7.25% (2.25% PIK)	0.3%
CFS Brands, LLC	Food and beverage	1st Lien	\$43,960	P + 2.00%	0.3%
Olaplex, Inc.	Consumer products	1st Lien	\$41,114	SR + 3.50%	0.3%
Cornerstone OnDemand, Inc.	Human resource support services	2nd Lien	\$40,459	SR + 6.50%	0.3%
Shearer's Foods, LLC	Food and beverage	1st Lien	\$39,166	SR + 3.50%	0.3%
USIC Holdings, Inc.	Infrastructure and environmental services	2nd Lien	\$37,706	SR + 6.50%	0.3%
Angus Chemical Company	Chemicals	2nd Lien	\$37,328	SR + 7.75%	0.3%
Global Claims Services	Insurance	1st Lien	\$37,306	SR + 5.50%	0.3%
AssuredPartners, Inc.	Insurance	1st Lien	\$37,299	SR + 3.50%	0.3%
e-Emphasys	Internet software and services	1st Lien	\$37,118	SR + 6.50%	0.3%
AWP Group Holdings, Inc.	Infrastructure and environmental services	1st Lien	\$36,975	SR + 5.50%	0.3%
Alacrity Solutions	Insurance	1st Lien	\$36,610	SR + 5.25%	0.3%
AAM Series 1.1 Rail and Domestic Intermodal Feeder, LLC	Asset based lending and fund finance	1st Lien	\$36,380	12.00% PIK	0.3%
Home Service TopCo IV, Inc.	Household products	1st Lien	\$36,061	SR + 6.00%	0.3%
AramSCO, Inc.	Distribution	1st Lien	\$35,452	SR + 5.75%	0.2%
Adenza Group, Inc.	Financial services	1st Lien	\$34,566	SR + 5.75%	0.2%
Charter NEX US, Inc.	Containers and packaging	1st Lien	\$34,343	SR + 3.75%	0.2%
CoreLogic Inc.	Buildings and real estate	1st Lien	\$33,899	SR + 3.50%	0.2%
OB Hospitalist	Healthcare providers and services	1st Lien	\$33,147	SR + 9.75% PIK	0.2%
Verisk 3E	Infrastructure and environmental services	1st Lien	\$32,614	SR + 5.75%	0.2%

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Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 90.8% of Total Portfolio					
IQ EQ	Financial services	1st Lien	\$22,163	SR + 4.75%	0.2%
CoAdvantage	Human resource support services	1st Lien	\$22,106	SR + 5.50%	0.2%
Cyanco Intermediate 2 Corp.	Chemicals	1st Lien	\$22,007	SR + 4.75%	0.2%
Filtration Group Corporation	Manufacturing	1st Lien	\$21,899	SR + 4.25%	0.2%
Ping Identity Holding Corp.	Business services	1st Lien	\$21,698	SR + 7.00%	0.2%
Five Star Lower Holding LLC	Containers and packaging	1st Lien	\$20,790	SR + 4.25%	0.1%
Milan Laser Holdings LLC	Specialty retail	1st Lien	\$20,269	SR + 5.00%	0.1%
Sophos Holdings, LLC	Internet software and services	1st Lien	\$19,922	SR + 3.50%	0.1%
ProAmpac PG Borrower LLC	Containers and packaging	1st Lien	\$19,870	P + 3.50%	0.1%
Renaissance Learning, Inc.	Education	1st Lien	\$19,818	SR + 4.75%	0.1%
PointClickCare Technologies Inc.	Healthcare technology	1st Lien	\$19,700	SR + 4.00%	0.1%
MJH Healthcare Holdings, LLC	Healthcare providers and services	1st Lien	\$19,651	SR + 3.50%	0.1%
Parexel	Healthcare providers and services	1st Lien	\$19,544	SR + 3.25%	0.1%
BW Holding, Inc.	Containers and packaging	1st Lien	\$19,504	SR + 4.00%	0.1%
Cornerstone OnDemand, Inc.	Human resource support services	1st Lien	\$18,691	SR + 3.75%	0.1%
Protective Industrial Products	Manufacturing	1st Lien	\$18,494	SR + 4.00%	0.1%
Brightway Holdings, LLC	Insurance	1st Lien	\$18,284	SR + 6.50%	0.1%
Dessert Holdings	Food and beverage	1st Lien	\$17,488	SR + 4.00%	0.1%
Tricobraun Holdings, Inc.	Containers and packaging	1st Lien	\$17,069	SR + 3.25%	0.1%
Osмосе Utilities Services, Inc.	Infrastructure and environmental services	1st Lien	\$16,526	SR + 3.25%	0.1%
White Cap Supply Holdings, LLC	Distribution	1st Lien	\$16,456	SR + 3.75%	0.1%
Ultimate Baked Goods Midco, LLC	Food and beverage	1st Lien	\$16,211	SR + 6.25%	0.1%
Ring Container Technologies Group, LLC	Containers and packaging	1st Lien	\$16,111	SR + 3.50%	0.1%
The Vincit Group	Business services	1st Lien	\$15,945	SR + 6.25%	0.1%
CivicPlus, LLC	Internet software and services	Unsecured	\$15,680	SR + 11.75% PIK	0.1%
Dermatology Intermediate Holdings III, Inc.	Healthcare equipment and services	1st Lien	\$15,364	SR + 4.25%	0.1%
ManTech International Corporation	Aerospace and defense	1st Lien	\$15,140	SR + 5.75%	0.1%
Sophia, L.P.	Education	1st Lien	\$14,961	SR + 4.25%	0.1%
Berlin Packaging L.L.C.	Containers and packaging	1st Lien	\$14,717	SR + 3.75%	0.1%
Powerschool	Education	1st Lien	\$14,716	SR + 3.00%	0.1%
U.S. Retirement and Benefits Partners	Insurance	1st Lien	\$14,672	SR + 5.75%	0.1%
Perforce Software, Inc.	Internet software and services	1st Lien	\$14,553	SR + 4.50%	0.1%
Peraton Corp.	Aerospace and defense	1st Lien	\$14,544	SR + 3.75%	0.1%
Wellsky	Healthcare technology	1st Lien	\$14,086	SR + 3.25%	0.1%
RealPage, Inc.	Buildings and real estate	1st Lien	\$13,919	SR + 3.00%	0.1%
Dodge Construction Network, LLC	Buildings and real estate	1st Lien	\$13,843	SR + 4.75%	0.1%
Bakemark	Food and beverage	1st Lien	\$13,583	SR + 4.00%	0.1%
U.S. Retirement and Benefits Partners	Insurance	1st Lien	\$13,523	SR + 10.50% PIK	0.1%




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Ivanti Software, Inc.	Internet software and services	2nd Lien	\$13,522	L + 7.25%	0.1%
Angus Chemical Company	Chemicals	1st Lien	\$13,504	SR + 4.00%	0.1%
Asurion, LLC	Insurance	2nd Lien	\$13,470	SR + 5.25%	0.1%
Tropicana	Food and beverage	1st Lien	\$13,450	SR + 3.25%	0.1%
Vector Solutions	Internet software and services	1st Lien	\$13,345	SR + 5.75%	0.1%
Spring Education Group, Inc.	Education	1st Lien	\$13,171	SR + 4.50%	0.1%
StandardAero Limited	Aerospace and defense	1st Lien	\$12,930	SR + 4.00%	0.1%
CoolSys, Inc.	Business services	1st Lien	\$12,835	SR + 4.75%	0.1%
GHX Ultimate Parent Corporation	Healthcare technology	1st Lien	\$12,454	SR + 4.75%	0.1%
Network Merchants	Financial services	1st Lien	\$12,271	SR + 5.75%	0.1%
Physician Partners, LLC	Healthcare providers and services	1st Lien	\$12,126	SR + 4.00%	0.1%
Proofpoint, Inc.	Internet software and services	1st Lien	\$12,026	SR + 3.25%	0.1%
USI, Inc.	Financial services	1st Lien	\$11,965	SR + 3.25%	0.1%
Bleriot US Bidco, Inc.	Aerospace and defense	1st Lien	\$11,891	SR + 4.00%	0.1%
USIC Holdings, Inc.	Infrastructure and environmental services	1st Lien	\$11,640	SR + 3.50%	0.1%
Protective Industrial Products	Manufacturing	2nd Lien	\$11,582	SR + 8.25%	0.1%
Zest Acquisition Corp.	Healthcare equipment and services	1st Lien	\$11,519	SR + 5.50%	0.1%
Apex Group Treasury, LLC	Professional services	2nd Lien	\$11,501	SR + 6.75%	0.1%
Billtrust	Financial services	1st Lien	\$10,993	SR + 8.00%	0.1%
Nouryon Finance B.V.	Chemicals	1st Lien	\$10,815	SR + 4.00%	0.1%
Emerson Climate Technologies, Inc.	Manufacturing	1st Lien	\$10,723	SR + 3.00%	0.1%
Imprivata, Inc.	Healthcare technology	1st Lien	\$10,464	SR + 4.25%	0.1%
Pegasus BidCo B.V.	Food and beverage	1st Lien	\$10,395	SR + 4.25%	0.1%
Acuris Finance US, Inc.	Financial services	1st Lien	\$10,337	SR + 4.00%	0.1%
Covetrus, Inc.	Healthcare providers and services	1st Lien	\$10,316	SR + 5.00%	0.1%
Sovos Brands Intermediate, Inc.	Food and beverage	1st Lien	\$10,134	SR + 3.50%	0.1%
Hub International	Insurance	1st Lien	\$10,017	SR + 4.25%	0.1%
IMA Financial Group, Inc.	Insurance	1st Lien	\$9,925	SR + 4.25%	0.1%
Qualtrics AcquireCo, LLC	Internet software and services	1st Lien	\$9,925	SR + 3.50%	0.1%
Sedgwick Claims Management Services, Inc.	Internet software and services	1st Lien	\$9,924	SR + 3.75%	0.1%
Capstone Acquisition Holdings, Inc.	Business services	1st Lien	\$9,899	SR + 4.75%	0.1%
Motus Group, LLC	Transportation	2nd Lien	\$9,875	SR + 6.50%	0.1%
Duravant	Manufacturing	1st Lien	\$9,813	SR + 3.50%	0.1%
Packers Holdings, LLC	Business services	1st Lien	\$9,804	SR + 3.25%	0.1%
Catalis Intermediate, Inc.	Internet software and services	1st Lien	\$9,782	SR + 5.50%	0.1%
Mavis Tire Express Services Topco Corp.	Automotive	1st Lien	\$9,741	SR + 4.00%	0.1%
Central Parent, Inc.	Internet software and services	1st Lien	\$9,325	SR + 4.25%	0.1%
Aptive Environmental, LLC	Household products	1st Lien	\$9,179	12.00% (6.00% PIK)	0.1%
ClaimsXten	Healthcare technology	1st Lien	\$9,096	SR + 5.50%	0.1%
Abacus Life, Inc.	Insurance	1st Lien	\$9,000	SR + 7.25%	0.1%
insightsoftware	Internet software and services	1st Lien	\$8,902	SR + 5.75%	0.1%
Help at Home	Healthcare providers and services	1st Lien	\$8,784	SR + 5.00%	0.1%

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Debt Investments⁵: 90.8% of Total Portfolio					
Omega Holdings	Automotive	1st Lien	\$8,782	SR + 5.00%	0.1%
Broadstreet Partners, Inc.	Insurance	1st Lien	\$8,718	SR + 4.00%	0.1%
Deerfield Dakota Holdings	Financial services	1st Lien	\$7,732	SR + 3.75%	0.1%
Proofpoint, Inc.	Internet software and services	2nd Lien	\$7,507	SR + 6.25%	0.1%
Appfire Technologies, LLC	Internet software and services	1st Lien	\$6,996	SR + 5.50%	0.0%
Pregis Topco LLC	Containers and packaging	1st Lien	\$6,913	SR + 3.75%	0.0%
Pluralsight, LLC	Education	1st Lien	\$6,285	SR + 8.00%	0.0%
Ideal Image Development, LLC	Specialty retail	1st Lien	\$6,089	SR + 6.50%	0.0%
Pike Corp.	Energy equipment and services	1st Lien	\$5,977	SR + 3.00%	0.0%
BakeMark	Food and beverage	2nd Lien	\$5,955	SR + 7.00%	0.0%
Apex Service Partners Intermediate 2, LLC	Professional services	1st Lien	\$5,789	12.50% PIK	0.0%
BrightView Landscapes, LLC	Business services	1st Lien	\$5,779	SR + 3.25%	0.0%
Helios Software Holdings, Inc.	Financial services	1st Lien	\$5,579	SR + 4.25%	0.0%
ACR Group Borrower, LLC	Manufacturing	1st Lien	\$5,362	SR + 4.50%	0.0%
Formerra, LLC	Distribution	1st Lien	\$5,324	SR + 7.25%	0.0%
Relativity ODA LLC	Professional services	1st Lien	\$5,094	SR + 6.50%	0.0%
Dealer Tire, LLC	Distribution	1st Lien	\$5,013	SR + 4.50%	0.0%
Vistage Worldwide, Inc.	Professional services	1st Lien	\$4,932	SR + 5.25%	0.0%
Zelis Cost Management Buyer, Inc.	Healthcare technology	1st Lien	\$4,860	SR + 3.50%	0.0%
Southern Air & Heat Holdings, LLC	Household products	1st Lien	\$4,778	SR + 4.75%	0.0%
Peraton Corp.	Aerospace and defense	2nd Lien	\$4,719	SR + 7.75%	0.0%
Packaging Coordinators Midco, Inc.	Healthcare equipment and services	1st Lien	\$4,701	SR + 3.50%	0.0%
Absolute Software	Internet software and services	1st Lien	\$4,510	SR + 6.75%	0.0%
Quva Pharma, Inc.	Healthcare providers and services	1st Lien	\$4,505	SR + 5.50%	0.0%
Entrata, Inc.	Internet software and services	1st Lien	\$4,412	SR + 6.00%	0.0%
Walker Edison Furniture Company LLC	Household products	1st Lien	\$4,021	SR + 6.25% PIK	0.0%
Canadian Hospital Specialties Ltd.	Healthcare equipment and services	1st Lien	\$3,729	C + 4.50%	0.0%
USI, Inc.	Financial services	1st Lien	\$2,990	SR + 3.25%	0.0%
Nouryon Finance B.V.	Chemicals	1st Lien	\$2,953	SR + 4.00%	0.0%
MessageBird BidCo B.V.	Internet software and services	1st Lien	\$2,895	SR + 6.75%	0.0%
Corporation Service Company	Professional services	1st Lien	\$2,854	SR + 3.25%	0.0%
Access CIG, LLC	Business services	2nd Lien	\$2,361	SR + 7.75%	0.0%
VelocityEHS	Chemicals	1st Lien	\$2,341	SR + 5.75%	0.0%
Holley Inc.	Automotive	1st Lien	\$2,206	SR + 3.75%	0.0%
Granicus, Inc.	Internet software and services	1st Lien	\$2,201	SR + 5.50%	0.0%
Hg Saturn Luchaco Limited	Asset based lending and fund finance	Unsecured	\$2,154	SA + 7.50% PIK	0.0%
Omnia Partners, LLC	Professional services	1st Lien	\$1,829	SR + 4.25%	0.0%

All portfolio references are based on fair value unless otherwise noted.



Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Debt Investments⁵: 90.8% of Total Portfolio					
Cushman & Wakefield U.S. Borrower, LLC	Buildings and real estate	1st Lien	\$1,230	SR + 2.75%	0.0%
Park Place Technologies, LLC	Telecommunications	1st Lien	\$1,116	SR + 5.00%	0.0%
Buildertrend	Internet software and services	1st Lien	\$1,102	SR + 7.00%	0.0%
The Goldfield Corp.	Infrastructure and environmental services	1st Lien	\$983	SR + 6.25%	0.0%
Duck Creek Technologies, Inc.	Insurance	1st Lien	\$894	SR + 7.50%	0.0%
Natus Medical, Inc.	Healthcare equipment and services	1st Lien	\$469	SR + 5.50%	0.0%
The Vincit Group	Business services	Unsecured	\$26	0.48% PIK	0.0%
Total Debt Investments			\$13,047,630		90.8%

All portfolio references are based on fair value unless otherwise noted.



Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Equity Investments⁵: 9.2% of Total Portfolio					
Associations Finance, Inc.	Buildings and real estate	Preferred Equity	\$277,467	13.50% PIK	1.9%
Blue Owl Credit Income Senior Loan Fund, LLC	Joint ventures	Investment Funds & Vehicles	\$264,772	N/A	1.8%
Fifth Season Investments LLC	Insurance	Common Equity	\$123,500	N/A	0.9%
Minerva Holdco, Inc.	Healthcare technology	Preferred Equity	\$109,540	10.75% PIK	0.8%
LSI Financing 1 DAC	Pharmaceuticals	Preferred Equity	\$77,407	N/A	0.5%
Kaseya Inc.	Business services	Preferred Equity	\$60,062	11.75% PIK	0.4%
Picard Holdco, Inc.	Internet software and services	Preferred Equity	\$42,186	SR + 12.00% PIK	0.3%
West Monroe	Internet software and services	Preferred Equity	\$39,124	11.25% PIK	0.3%
Belron	Automotive	Common Equity	\$39,078	N/A	0.3%
PCF Insurance Services	Insurance	Common Equity	\$32,749	N/A	0.2%
AAM Series 2.1 Aviation Feeder, LLC	Asset based lending and fund finance	Common Equity	\$30,706	N/A	0.2%
Hockey Parent Holdings, L.P.	Insurance	Common Equity	\$25,000	N/A	0.2%
AAM Series 1.1 Rail and Domestic Intermodal Feeder, LLC	Asset based lending and fund finance	Common Equity	\$23,966	N/A	0.2%
Project Alpine Co-Invest Fund, LP	Internet software and services	Common Equity	\$18,655	N/A	0.1%
Zendesk, Inc.	Internet software and services	Preferred Equity	\$17,489	12.50% PIK	0.1%
Rhea Acquisition Holdings, LP	Healthcare equipment and services	Common Equity	\$16,154	N/A	0.1%
Zendesk, Inc.	Internet software and services	Common Equity	\$14,481	N/A	0.1%
Maia Aggregator, LP	Healthcare equipment and services	Common Equity	\$13,711	N/A	0.1%
Cornerstone OnDemand	Human resource support services	Preferred Equity	\$13,024	10.50% PIK	0.1%
Mavis Tire Express Services	Automotive	Preferred Equity	\$12,729	7.00% PIK	0.1%
Hissho Sushi Holdings, LLC	Food and beverage	Common Equity	\$12,187	N/A	0.1%
Summit Companies	Business services	Common Equity	\$10,212	N/A	0.1%
PCF Insurance Services	Insurance	Preferred Equity	\$8,378	15.00% PIK	0.1%
Elliott Alto Co-Investor Aggregator L.P.	Internet software and services	Common Equity	\$6,186	N/A	0.0%
When I Work	Internet software and services	Common Equity	\$4,808	N/A	0.0%
Project Hotel California Co-Invest Fund, L.P.	Internet software and services	Common Equity	\$3,679	N/A	0.0%
OB Hospitalist	Healthcare providers and services	Common Equity	\$3,105	N/A	0.0%
Accelerate Topco Holdings, LLC	Insurance	Common Equity	\$2,894	N/A	0.0%
BEHP Co-Investor II, L.P.	Healthcare technology	Common Equity	\$2,628	N/A	0.0%
KPCI Holdings, L.P.	Healthcare equipment and services	Common Equity	\$2,056	N/A	0.0%
Boomi	Internet software and services	Common Equity	\$1,776	N/A	0.0%

All portfolio references are based on fair value unless otherwise noted.



Company ³	Industry	Facility Type	Fair Value	Interest/Dividend Rate ⁴	% of Portfolio
Equity Investments⁵: 9.2% of Total Portfolio					
Orange Blossom Parent, Inc.	Healthcare technology	Common Equity	\$1,710	N/A	0.0%
Walker Edison Holdco LLC	Household products	Common Equity	\$1,685	N/A	0.0%
Evology, LLC	Household products	Common Equity	\$1,446	N/A	0.0%
Corza Health, Inc.	Healthcare equipment and services	Common Equity	\$1,228	8.00% PIK	0.0%
CivicPlus, LLC	Internet software and services	Common Equity	\$1,032	N/A	0.0%
ASP Conair Holdings LP	Consumer products	Common Equity	\$877	N/A	0.0%
Vector Solutions	Internet software and services	Common Equity	\$791	N/A	0.0%
Brightway	Insurance	Common Equity	\$408	N/A	0.0%
SIAA	Insurance	Common Equity	\$302	N/A	0.0%
Corza Health, Inc.	Healthcare equipment and services	Common Equity	\$225	N/A	0.0%
Protective Industrial Products	Manufacturing	Common Equity	\$112	N/A	0.0%
Dodge Construction Network Holdings, L.P.	Buildings and real estate	Common Equity	\$101	N/A	0.0%
The Vincit Group	Business services	Common Equity	\$11	N/A	0.0%
MessageBird Holding B.V.	Internet software and services	Common Equity	\$9	N/A	0.0%
Dodge Construction Network Holdings, L.P.	Buildings and real estate	Preferred Equity	\$2	SR + 8.25%	0.0%
Amergin Asset Management, LLC	Asset based lending and fund finance	Common Equity	\$0	N/A	0.0%
Total Equity Investments⁵			\$1,319,651		9.2%
Total Debt Investments⁵			\$13,047,630		90.8%
Total Portfolio⁵			\$14,367,280		100.0%

All portfolio references are based on fair value unless otherwise noted.

Footnotes

- Other industries include Financial services (3.9%), Buildings and real estate (3.8%), Containers and packaging (3.1%), Consumer products (2.3%), Distribution (2.3%), Advertising and media (2.2%), Specialty retail (2.2%), Household products (2.1%), Infrastructure and environmental services (1.9%), Joint ventures (1.8%), Asset based lending and fund finance (1.6%), Chemicals (1.3%), Automotive (1.1%), Human resource support services (1.0%), Leisure and entertainment (1.0%), Education (0.9%), Transportation (0.9%), Pharmaceuticals (0.5%), Telecommunications (0.5%), and Aerospace and defense (0.4%). Totals may not sum due to rounding.
- Data based on debt portfolio only. Statistics based on fair value and shown net of unfunded commitment amounts. Fair Value is determined in good faith by OCIC's board of directors and reviewed by the adviser's valuation committee. Valuations may change over time. Revenue and EBITDA figures exclude certain investments that fall outside our typical borrower profile. Revenue and EBITDA figures represent weighted averages of 85.4% of OCIC's debt portfolio.
- Debt investments are shown as "Doing Business As" names. Please refer to the 10-K or 10-Q for actual borrower names. Holdings are subject to change and there is no assurance any investment will remain in our portfolio.
- L = LIBOR (London Interbank Offered Rate), the average interest rate at which leading banks borrow funds of a sizeable amount from other banks in the London market. LIBOR is the most widely used "benchmark" or reference rate for short term interest rates. SR = SOFR (Secured Overnight Financing Rate) G = GBPLIBOR (British pound sterling LIBOR). S = SONIA (Sterling Overnight Indexed Average), measures the rate paid by banks on overnight funds. P = Prime, a commonly used, short-term interest rate in the banking system of the United States. C = CDOR (Canadian Dollar Offered Rate) E = EURIBOR (Euro Interbank Offered Rate). The United Kingdom's Financial Conduct Authority (the "FCA"), which regulates LIBOR, announced that it will not compel panel banks to contribute to LIBOR after 2021 (or June 30, 2023 as it relates to US Dollar LIBOR, which is the predominant benchmark of our loans), which would require a successor benchmark rate in all jurisdictions. The elimination of or changes to LIBOR could have an adverse impact on the market value of and/or transferability of any LIBOR-linked securities, loans, and other financial obligations or extensions of credit held by or due to us or on our overall financial condition or results of operations. If LIBOR ceases to exist, we will need to renegotiate the credit agreements extending beyond 2021 (or June 2023) with our portfolio companies that utilize LIBOR as a factor in determining the interest rate, in order to replace LIBOR with the new standard that is established. Following the replacement of LIBOR, some or all of these credit agreements may bear interest at a lower interest rate, which could have an adverse impact on the value of our investments in these portfolio companies.
- Numbers may not sum due to rounding.

Summary of Risk Factors



An investment in Blue Owl Credit Income Corp. (“OCIC”) is speculative and involves a high degree of risk, including the risk of a substantial loss of investment, as well as substantial fees and costs, all of which can impact an investor’s return. The following are some of the risks involved in an investment in OCIC’s common shares; however, an investor should carefully consider the fees and expenses and information found in the “Risk Factors” section of the OCIC prospectus before deciding to invest:

- You should not expect to be able to sell your shares regardless of how OCIC performs and you should consider that you may not have access to the money you invest for an indefinite period of time. An investment in shares of OCIC’s common stock is not suitable for you if you need access to the money you invest.
- OCIC does not intend to list its shares on any securities exchange and does not expect a secondary market in its shares to develop. As a result, you may be unable to reduce your exposure in any market downturn. If you are able to sell your shares before a liquidity event is completed, you will likely receive less than your purchase price.
- OCIC has implemented a share repurchase program pursuant to which it intends to conduct quarterly repurchases of a limited number of outstanding shares of its common stock. OCIC’s board of directors has complete discretion to determine whether OCIC will engage in any share repurchase, and if so, the terms of such repurchase. OCIC’s share repurchase program will include numerous restrictions that may limit your ability to sell your shares. As a result, share repurchases may not be available each month. While OCIC intends to continue to conduct quarterly tender offers as described above, it is not required to do so and may suspend or terminate the share repurchase program at any time.
- Distributions on OCIC’s common stock may exceed OCIC’s taxable earnings and profits, particularly during the period before it has substantially invested the net proceeds from its public offering. Therefore, portions of the distributions that OCIC pays may represent a return of capital to you for U.S. federal tax purposes. A return of capital is a return of a portion of your original investment in shares of OCIC common stock. As a result, a return of capital will (i) lower your tax basis in your shares and thereby increase the amount of capital gain (or decrease the amount of capital loss) realized upon a subsequent sale or redemption of such shares, and (ii) reduce the amount of funds OCIC has for investment in portfolio companies. OCIC has not established any limit on the extent to which it may use offering proceeds to fund distributions.
- Distributions may also be funded in significant part, directly or indirectly, from (i) the waiver of certain investment advisory fees, that will not be subject to repayment to the Adviser and/or (ii) the deferral of certain investment advisory fees that may be subject to repayment to the Adviser and/or (iii) the reimbursement of certain operating expenses, that will be subject to repayment to the Adviser and its affiliates. Significant portions of distributions may not be based on investment performance. In the event distributions are funded from waivers and/or deferrals of fees and reimbursements by OCIC’s affiliates, such funding may not continue in the future. If OCIC’s affiliates do not agree to reimburse certain of its operating expenses or waive certain of their advisory fees, then significant portions of OCIC’s distributions may come from offering proceeds or borrowings. The repayment of any amounts owed to OCIC’s affiliates will reduce future distributions to which you would otherwise be entitled.
- The payment of fees and expenses will reduce the funds available for investment, the net income generated, the funds available for distribution and the book value of the common shares. In addition, the fees and expenses paid will require investors to achieve a higher total net return in order to recover their initial investment. Please see OCIC’s prospectus for details regarding its fees and expenses.
- OCIC intends to invest in securities that are rated below investment grade by rating agencies or that would be rated below investment grade if they were rated. Below investment grade securities, which are often referred to as “junk,” have predominantly speculative characteristics with respect to the issuer’s capacity to pay interest and repay principal. They may also be illiquid and difficult to value.
- The Adviser and its affiliates face a number of conflicts with respect to OCIC. Currently, the Adviser and its affiliates manage other investment entities, including Blue Owl Capital Corporation and Blue Owl Capital Corporation II, and are not prohibited from raising money for and managing future investment entities that make the same types of investments as those OCIC targets. As a result, the time and resources that the Adviser devotes to OCIC may be diverted. In addition, OCIC may compete with any such investment entity also managed by the Adviser for the same investors and investment opportunities. Furthermore, the Adviser may face conflicts of interest with respect to services it may perform for companies in which OCIC invests as it may receive fees in connection with such services that may not be shared with OCIC.
- The incentive fee payable by OCIC to the Adviser may create an incentive for the Adviser to make investments on OCIC’s behalf that are risky or more speculative than would be the case in the absence of such compensation arrangements. OCIC may be obligated to pay the Adviser Incentive fees even if OCIC incurs a net loss due to a decline in the value of its portfolio and even if its earned interest income is not payable in cash.
- The information provided above is not directed at any particular investor or category of investors and is provided solely as general information about Blue Owl Capital Inc.’s products and services to regulated financial intermediaries and to otherwise provide general Investment education. No information contained herein should be regarded as a suggestion to engage in or refrain from any investment-related course of action as Blue Owl Securities LLC, its affiliates, and OCIC are not undertaking to provide Impartial investment advice, act as an impartial adviser, or give advice in a fiduciary capacity with respect to the materials presented herein.

Important Information



Unless otherwise indicated, the Report Date referenced herein is September 30, 2023.

Past performance is not a guarantee of future results.

Assets Under Management (“AUM”) refers to the assets that we manage and are generally equal to the sum of (i) net asset value (“NAV”); (ii) drawn and undrawn debt; and (iii) uncalled capital commitments.

The material presented is proprietary information regarding Blue Owl Capital Inc. (“Blue Owl”), its affiliates and investment program, funds sponsored by Blue Owl, including the Blue Owl Credit, GP Strategic Capital Funds and the Real Estate Funds (collectively the “Blue Owl Funds”) as well as investment held by the Blue Owl Funds.

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